

Matrix[™] 11 - What's New and Improved for Fall of 2023

Matrix[™] MLS[®] System is new and improved. This document highlights key changes and improvements to the user interface.

In this document:

- 1. Refreshed dashboard and customization tools
- 2. New portal notification timeline
- 3. Enhanced auto email page.

Let's explore the changes and improvements.

1. Dashboard and Customization Tools

Dashboard at a glance - Improved design and user experience

e	Enter Shorthand or MI S#				×Q		Recent Searches	
Terme factore in ON Alexi 1 course has full a	M. Nacional Station							
/s & Alerts	Market Watch	Search						
Oct 10 - Don't miss out: Last call for	New Listing (19) Back On Market (5)	MLS®#:						
Oct 9 - New CoreLogic Matrix 11	Price Decrease (14) Price Increase (3)	Unit #:						
Oct 6 - Check out this month's FREE	Pending (22)	Street #:						
Dct 5 - CREA - New secure login for	Leased (0)	Street Name:						
Oct 4 - Discover Prospects Mobile today	Withdrawn (1)	Street Type:	~					_
Oct 3 - New CoreLogic Matrix 11	Terminated (8)	Street Dir:	~					
ep 26 - Check out CREB®'s Upcoming		County:	~				INew Version	
Sep 25 - Update from Pillar 9 CEO on the	PILLAR 9 HOME MY MATRIX S	EARCH STATS ROSTER UNKS FINANCE	MARKET REPORTS INPUT MOBILE HELP INTE	RAMATRIX				Д не
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			My Pending Listings	0	Unit #	Corel	.ogic	
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state Institute			My Overdue Pending Listings	0	Street #	CREB	®Now	
X	Price Increase	0	My Listings with No Photos	0	Min Max	ESAR		
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e ***	Smith, Janet - NW hms	a 🔶	Agri-Business		Canmore Detached	Bunn	v. Buas	
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	Daggett, Paul - 2 St McKenzie		Commercial		Copy of Sale Price / List Price Ratios			
	Smith, Chris - Smith Family: Saturday	12	Cross Property		Kate's Historic Sales by Year			
	Bob & Sheila CMA	2	Mahogany (<\$650K, <2,200 sq ft)		Months of Inventory			
	Case, Test - Anand	51	Any Name		Sale Price / List Price Ratios Calgary			
	Good, Jamie - Showings with McLean's		Residential		Test Stats			
	Smith John - June Smoth							
	and a second second second		Timeframe					
	All Carts		7 Day ~					
	Concierge		Recent Portal Visitors		Contact Requests	My	Favorite Searches	
			Bunny, Bugs	10:30 AM 💌 3 🗘 1 🔺		Apt L	ethbridge	Manao
	None of your Concierge-mode Auto B	mails have unsent listings.			You have no contact requests.	1910	-	
						Coug	ar Ridge Solds	Manage

Customizing Your Widgets

Customize your Market Watch, My Listings, and Hot Sheets widgets using the gear icons, or refresh or reset using the appropriate arrow icons.

Market Watch

- a. The gear icon opens the customization panel (no changes) or use the arrow buttons to refresh or reset previous customization,
- b. Drop down menu to select property type, and
- c. Drop down menu to switch among default timeframes.

Market Watch		
New Listing (186) Back On Market (41) Price Decrease (102) Price Increase (10) Pending (247) Sold (174) Leased (0) Expired (13)		
Withdrawn (4) Terminated (44)	Old Version	Gear icon opens custor panel, double arrows ic refreshes results, and si arrow icon resets previo
Residential 🗸	3 Day 💙	customization.
Refresh	Customize · Reset	
	Market Watch	8 0 5
	New Listing	0
	Back On Market	0
	Price Decrease	0
	Price Increase	0
	Pending	0
	Sold	New Version
elect property type or	Property Type	Timeframe
nerrame from the drop own as before.	Residential 🗸	7 Day 🗸

My Listings

a. Customize your default settings by clicking the gear icon.

My Listings	¢ 2
My Active Listings	4
My Expiring Listings (14 days)	0
My Pending Listings	0
My Pending Listings (Buyer Side)	0
My Overdue Pending Listings	0
My Listings with No Photos	0
My Incomplete Listings	5
My Off Market Listings (2 years)	17
View All	

b. Hide or show listings categories (see below) by toggling the on- off-handles (up to a maximum of eight [8] defaults).

Note: If the handles won't toggle 'on', you've reached your maximum of eight defaults, try turning one or more off.

c. Or choose View All to scroll all available listing categories.

My Listings	5	
You may se	lect up to 8 default items	
My Active Listings		
My Expiring Listings (14 days)		
My Pending Listings		
My Pending Listings (Buyer Side)	My Listings	۵ ک
My Overdue Pending Listings	My Active Listings	4
My Listings with No Photos	My Expiring Listings (14 days)	0
My Incomplete Listings	My Pending Listings	0
My Off Market Listings (2 years)	My Overdue Pending Listings	0
	My Incomplete Listings	5
	My Hit Counters	4
	My Sold within 6 Months	1
	My Office Active Listings	4
	View All	

Hot Sheets

- a. Customize, add, and delete Hot Sheets using the gear icon. The customization criteria page hasn't changed.
- b. Click the Clock icon, on the top right, to add a custom timeframe or select the Timeframe toggle, on the bottom left, to choose a default timeframe.

Hot Sheets	0 \$	Add a custom timeframe by clicking
Residential	New Version	of finding among the
Mahogany (<\$650K, <2,200 sq ft)		timeframe defaults in
NE Calgary Detached		
Multi-Family		
Commercial		
Cross Property		
Any Name		
Timeframe		
7 Day 🗸		

Hot Sheets	
Land	Old Version
Rental Commercial	
Cross Property	
Tuscany - Single Fam, Detached Do Residential	uble
Residential	
Customize	7 Day 💙
	New Only
	This Session 24 Hour
	Today
	3 Day
	7 Day
	Custom

Editing Your Dashboard

a. To edit your dashboard, click the Edit Dashboard button the top right-corner of your dashboard screen.

PILLAR9 home mymatrix search stats roster links finance market reports input mobile help intramatrix								
	Enter Shorthand or MLS#							Edit Dashboard
» Dashboard								
Market Watch	8 • 5	My Listings	• 2	Search			External Links	A
New Listing	0	My Active Listings	4	MLS®#			AREA	A
Bark On Market		My Expiring Listings (14 days)	0				Commercial Edge	
back of market		My Pending Listings	0	Unit #			CoreLogic	
Price Decrease	0	My Pending Listings (Buyer Side)	0				CREBLink	
Price Increase	0	My Overdue Pending Listings	0	Street #			CREB & Now	
		My Listings with No Photos	0	Min	Max		ESAR	
Pending	0	My Incomplete Listings	5	Street Name			Find a Phone #	
Sold	0 -	My Off Market Listings (2 years)	17				Find a Postal Code	
Property Type	Timeframe			Street Type		-	Find a Lawyer	
Residential Y	7 Day 🗸	View All		Search			Geolet	
My Carts		Hot Sheets	0 0	Recent Use Contacts			Concierge	
Smith, Janet - NW hms	4	Agri-Business		Bunny, Bugs				
Ron's Cart	10	Multi-Family					None of your Concierge-mode Auto Email	Is have unsent listings.
Case, TestNew Seller - May 24	2	Rental						
Daggett, Paul - 2 St McKenzle		Commercial						
Smith, Chris - Smith Family: Saturday	12	Cross Property						
Bob & Shelia CMA	2	Mahogany (<\$650K, <2,200 sq ft)						
Case, Test - Anand	53	Any Name						
Good, Jamle - Showings with McLean's	18	Residential						
Smith, John - Lynn Smoith	12 🚽	Timeframe						
All Carts		7 Day ~						

b. An Edit Dashboard panel will open on the left. Toggle the on- off-handles on the left to hide or unhide widgets, or drag and drop widgets using the handle on the right to change in what order they appear.

Edit Dashboard	*		
Add, remove, and reorder items on your dashboard News & Alerts	А		
My Listings	=		
Market Watch	=	5	Hot Sheets 0 ¢
Hot Sheets	=	Â	Agri-Business Multi-Family
Search	=		Rental
My Favorite Searches	=		Commercial Cross Property
My Carts	=	-	Mahogany (<\$650K, <2,200 sq ft) Any Name
Recent Portal Visitors	=	-	Residential
Concierge	=	2	Timeframe 7 Day v
My Stats	=		Recent Portal Visitors
External Links	=	-	Bunny, Bugs 10:30 AM 💌 3 (2 1 🛓
Recent Use Contacts	=		
Contact Requests	=		

d. To close the Edit Dashboard panel, click the arrows on the right.



2. Portal Notification Timeline

The Portal Notification Timeline is a new feature, and it shows recent portal interactions.

od Afternoon 🛛 🕫 🗢	Dashboard									Edit Dashboard	
EW NOTE yesterday property This is a strong possibility This is a strong	Dashboard My Listings My Active Listings My Expiring Listings (14 days) My Pending Listings My Overdue Pending Listings My Incomplete Listings My Sold within 6 Months My Office Active Listings View All		Varket Watch New Listing Nack On Market Price Decrease Price Increase Pending Sold Property Type Residential V	Good Af	Bugs Bu propert strong po	oon Inny adde y sssibility " Inny adde y Timel	ed a not ed a fave ine S	to a 10:32 A e to a 10:31 A prite etting	M M		
 a. Your tir your da b. Custom timeline corresp panel. c. Toggle interact d. Click th timeline 	meline panel will ap ashboard. hize the interaction e by clicking the ge bonding arrows to the handles on or tions you want to the e arrow to the left	oprear on t s captured ear icon, or refresh or c off for the rack, and cl of "Dashbo	the left of in your click the close the lick save.	 NEW FAVOR NEW FAVOR NEW POSSIE NEW POSSIE PORTAL VISI Bugs Bun 	Bugs B proper Bugs B proper BullTY Bugs B proper	Select the for more to Visits Po Saves a la Remove Discards Un-discards Adds No Saves a la Visits Po Email Ur	notificati notificati intal Favorite s a Favo Possibil s a Poss a Listin ards a Li otes Search ortal Firs nsubscri	ions that on option write ity ibility ig isting t Time be	appea is	r in the Timeline.	Go to Se

3. Auto Emails

a. To access, edit, and filter your auto emails (or saved searches) page, go to My Matrix and click on Auto Emails from the drop down.

	MY MATRIX SEARC	CH STATS ROSTER	LINKS FINANCE MARKET REPORTS	; INPUT MOBILE HELP II	NTRAMATRIX
	Dashboard Summary	Enter Shorthand or MLS	S#		
» Dashboard	Settings My Information Contacts				
My Listings	Saved Searches	¢ 8	Market Watch	Ø 🌣	Hot Shee
My Active Listings	Auto Emails Sent Email	4	New Listing	0	 Residential
My Expiring Listings (14 days	My Listings	0	Back On Market	0	Mahogany (
My Pending Listings	My CMAs	0			NE Calgary [
My Overdue Pending Listings		0	Price Decrease	0	Multi-Family
My Incomplete Listings		5	Price Increase	0	Commercial
My Hit Counters		4			Cross Prope
My Sold within 6 Months		1	Pending	0	Any Name
My Office Active Listings			Sold	0	•

- b. To search, type the client name or a keyword in the search field.
- c. To see the details of an auto email, click the drop down arrow on the right to open the panel.

» Auto Emails 18/18			
Sorted by Subject	Search by Contact Name or Subject		T
Baran, Robyn • **NEW listings for Robyn** ●		Ť.	
Smith, Bob • **NEW** Airdrie Detached Homes for Bob	•	~	
Daggett, Paul • **NEW** properties for Paul ●			
Smith, Janet • Apt Condos NW 🔴		\sim	
Montgomery, Michael • Downtown Condos (<\$500K)			
., Bob and Sally • Highland Park 🔴		~	
Joe, Black • Lethbridge hms 🔴		~	
Montgomery, Mike • Montgomery Search 🕚		~	

d. Edit your auto email using the buttons at the top and bottom, on the left side, of the panel.

Settings Criteria Results Date Since Market Update		
Last Run by Agent 02/23/2023	BCC No	Status Disabled, Welcome Email Ignored by Client
Last Viewed by contact never		
Criteria Property Type is 'Residential' Status is 'Active' Property Sub Type is 'D	tached' Latitude, Longitude is around 51.01, -114.13 City is 'Calgary'	Current Price is 400000 to 600000
Delete Disable		

e. Sort or filter your auto emails by click the arrows to the left of 'Auto Emails' to open the sort/filter panel.

»	Auto Emails	18/18
	Sorted by Subject	

f. You can sort or filter by default criteria. Click the back arrows to close the panel.

Options	«
Sort	
Subject ~	4₹
Filter	
Show All	~
Show All	
Currently Active	
Disabled by Clients	
Disabled by Me	
Disabled by the system	
Where Last Match was	
On home tab	
Concierge mode	
with new unsent matches	
Standard mode	

Why these changes and why now?

- Updated and modernized design
- Enhanced user-friendliness and improved responsiveness
- Moving toward making Matrix[™] MLS[®] System mobile-friendly