

eCare Reference Guide

<u>eCare</u> is CREB®'s online self-serve tool that allows members to manage and view their current balance and dues payment and access many of CREB®'s services, including their online profile and Professional Development course details from one location.

To access eCare, visit http://www.creblink.com/Profile/SelfServeMainPage/. If you require technical support or have any questions, contact CREB®'s Help Desk at helpdesk@creb.ca or 403-781-1379.

Main Page

The main page of eCare provides most CREB® Members with access to their most-requested online features.

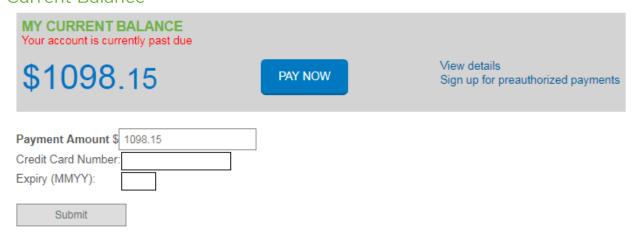
Updating Personal Information

If you haven't updated your account information in your CREB® profile in the past 90 days, you may see this prompt:



To remove the prompt, visit the <u>Profile page</u> and update your information, be sure to click "Save Changes" when you're finished to complete the process.

Current Balance



Your current balance is the total balance owing in your CREB® account. The messages in red above the price may include the date of your next payment, or if your account is currently past due.



- To pay your current balanmee, click the PAY NOW button to enter your credit card information and hit "Submit".
- Click "View details" to view your <u>statement page</u>, with itemized details on your current balance.
- "Sign up for preauthorized payments" gives you the option to <u>Auto pay page</u> your balance on a monthly basis.
- Your Quick Links list provides you with key outgoing links to some of CREB®'s more commonly requested services.

Manage your profile

Your <u>CREB® profile</u> is your member-facing identity, allowing fellow members to locate your contact information, languages, specialties and designations via <u>Member Search</u>.

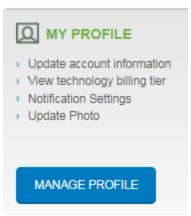
- If the user has not updated their information in the last 90 days, you may receive a prompt asking you to verify your information. Make any updates and click 'Save Changes'. If you have no further changes, you can click "Verify Data" to update the 90-day counter.
- You can manage your newsletter subscriptions via your profile. Ensure you select "Explicit Permission" to ensure that you receive the latest news and offers from CREB®.

Manage your payment

By selecting your billing details, you will be sent to your current member statement, which provides you with detailed statements for your transactions with CREB®.

To set up preauthorized payments via credit card or debit, visit the <u>AutoPay page</u>.

To change your AutoPay details, you must remove your existing AutoPay setup and add your new details.





- Setup preauthorized payments
- Edit/cancel payment information
- View payment history

MANAGE PAYMENT

eCare Reference Guide 2



Manage your membership

Your eCare member management tools include:

- <u>Assistant management</u> Lists all of your currently registered Assistants, and allows you to add or terminate any associated user accounts for Sentrilock access.
- Associate Transfer Changing brokerages? Log your agent transfer and submit the changes to RECA online. Brokers can also select an existing associate, termination date, and the effective termination date.
- Long Service check your current milestones and years of service.
- <u>Charitable Foundation</u> check your year-to-date donations and adjust your current pledge amounts.

Manage your courses

Keep on top of your <u>CREB® Professional</u> <u>Development</u>, including:

- Managing your current registrations, with associated details
- View your previous courses and their status, including your completion status and final grade, if applicable.
- Print your transcript, if needed.



- Final grades
 Register/cancel upcoming courses

MANAGE COURSES

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